

TEXAS BAR ANNUAL MEETING

AGENDA

THURSDAY, JUNE 20, 2024

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MCLE Course Number: 174234169

8:45 am

Welcome & Introductions: Richard Muñoz, ILS Chair 2023-2024, Assistant General Counsel and Privacy Officer, Buckner International (Dallas)

9:00-10:00 am

The National Security Impact of Your Cross-Border Deal: From Foreign Inbound (and Outbound!) Investment Reviews to Increasing Economic Sanctions (1 Hour CLE)

Panelists:

- Olga Torres, Managing Member, Torres Trade Law, PLLC
- Derrick Kyle, Senior Associate, Torres Trade Law, PLLC
- Thomas Feddo, Founder/Managing Member, The Rubicon Advisors, LLC
- Albert Schultz (Former CIA and CFIUS Mitigation Proxy)

10:00-10:15 am

Break

10:15-11:15 am

The Impact of AI on Intellectual Property Creation and Protection Around The World (1 Hour CLE)

Panelist:

• David Carstens, Partner, Carstens, Allen & Gourley

11:15-11:30

Break

11:30-12:00

Section Membership Meeting & Luncheon

Installation of New Officers and Council Members Awards/Recognitions

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MEET OUR ANNUAL MEETING

SPEAKERS

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OLGA TORRES, MANAGING PARTNER, TORRES TRADE LAW

A dynamic and experienced attorney, Olga regularly guides clients – businesses in the hi-tech, defense contracting, telecommunications, aerospace, semiconductor, and satellite industries as well as highly regulated technology start-ups, blue-chip investment funds, and private equity groups – through a broad range of complex strategic and regulatory trade controls and national security matters, including developing effective strategies and conducting negotiations with U.S. regulatory agencies and, when needed, other regulators around the world.



DERRICK KYLE, SENIOR ASSOCIATE, TORRES TRADE LAW

Derrick assists clients with all facets of global trade, including matters related to export controls governed by the International Traffic in Arms Regulations (ITAR), Export Administration Regulations (EAR), and the Nuclear Regulatory Commission, customs, sanctions, and the Committee on Foreign Investment in the United States (CFIUS).



THOMAS FEDDO, FOUNDER/PRINCIPAL, THE RUBICON ADVISORS

As the founder of a national security consulting firm, Thomas also serves as a senior advisor to Capstone DC, a leading policy analysis and regulatory due diligence firm. Until January 2021, Tom served as the first Assistant Secretary of the Treasury for Investment Security, leading and overseeing all aspects of the interagency Committee on Foreign Investment in the United States (CFIUS), which conducts national security reviews of cross-border transactions.



ALBERT SCHULTZ, FORMER CIA AND CFIUS MITIGATION PROXY

Albert is the founder of Kaerus Consulting, which provides mitigation services to companies under compliance agreements with the Committee on Foreign Investment in the United States (CFIUS). His career began in national security, and he served 14 years in government, including five years overseas in Latin America.



DAVID CARSTENS, PARTNER, CARSTENS, ALLEN & GOURLEY

As a founding partner, David is knowledgeable in all aspects of intellectual property including patents, trademarks, copyrights, and trade secrets. He brings a diverse technical, business, and legal background to develop effective strategies for clients.