

JUNE 20-21, 2024 DIGITAL PROGRAMMING GUIDE



Thank you, Cindy Tisdale.

Concluding your term as President of the State Bar of Texas, 2023-24

We proudly recognize our colleague and partner of the firm.

Cindy's term was notable for establishing the Task Force for Responsible AI in the Law, among other initiatives. Her leadership, passion, and commitment have honorably served the more than 113,000 members of the bar. Congratulations!





Welcome to the 2024 State Bar of Texas Annual Meeting! It's a great time to come together in Dallas for some continuing education and a chance to network with colleagues from around the Lone Star State.

We're proud to bring you a trio of dynamic keynote speakers: Attorney and legal analyst Camille Vasquez speaks Thursday at the Bar Leaders Recognition Luncheon; Professor David Grenardo speaks Friday at the Bench Bar Breakfast; and the Hon. Irma Carrillo Ramirez speaks at Friday's General Session Luncheon.

A host of CLE sessions at this year's meeting explore the intersection of technology and the law, including the ChatGPT revolution, Al contract drafting, and the realm of cybersecurity and the Fourth Amendment. Sessions on legal specialties are here, too, including family law, corporate law, international law, and many more.

On Friday, the State Bar will swear in Steve Benesh as its 2024-2025 president at the General Session Luncheon. Also there, the bar will honor 50-year lawyers by recognizing attorneys licensed in Texas in 1974. Find the details of these and many other special events in this guide!

Our exhibitors and sponsors help make the Annual Meeting possible, and we thank them. Be sure to take a stroll through the exhibit halls to see what they have to offer.

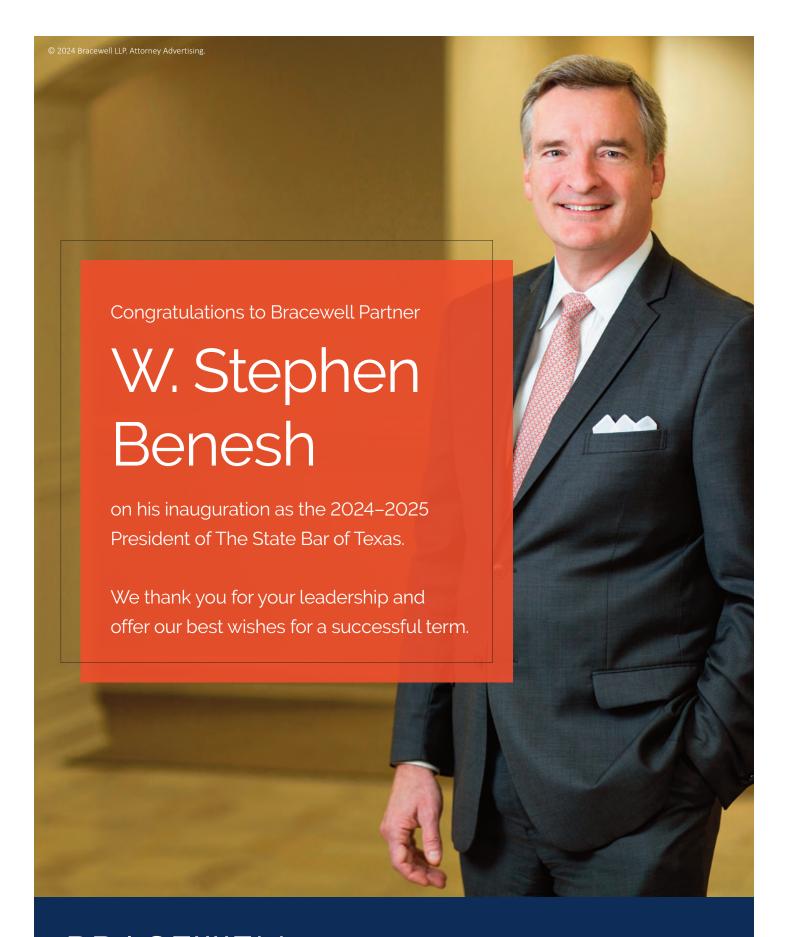
I also want to thank everyone on the 2024 State Bar of Texas Annual Meeting Committee who put this event together, including committee chairs Courtney Barksdale Perez and Jerry Alexander, along with the State Bar sections for providing such a wide range of programming. Thanks as well to the many volunteers and staff members who make this conference a success.

Most of all, thank you for joining us here! I hope you find the conference educational and enjoyable.

Warm regards,

Cindy V. Tisdale President, 2023-2024

State Bar of Texas





ERIC L. JOHNSON

MAYOR OF DALLAS



June 1, 2024

Greetings!

As Mayor of Dallas and a fellow attorney, it is my pleasure to welcome the attendees of the State Bar of Texas Annual Meeting to our wonderful city.

I am grateful to the State Bar of Texas for promoting legal protections for all citizens, high standards of legal ethics, education about the rule of law, and diversity of justice and legal practice.

I hope you enjoy your time in Dallas and experience why over 1.3 million Texans call Dallas their home. Our city has something to offer for everyone, whether that be watching the sunset from Reunion Tower or exploring the vibrant urban arts districts of Bishop Arts and Deep Ellum.

On behalf of the City of Dallas, I wish you the best for a successful event!

Sincerely,

Eric L. Johnson Mayor



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HILTON ANATOLE FLOORPLAN	BACK COVER

The State Bar of Texas is grateful to all of those who share their expertise and time to be a part of the Annual Meeting. Presentations, materials, advertisements, and other information distributed at Annual Meeting should not be deemed an endorsement by the State Bar of Texas of the views expressed therein. State Bar policy is adopted by the State Bar Board of Directors or by the Supreme Court of Texas through its rulemaking authority.

EXHIBITORS AND SPONSORS

2024 Law Firm and Corporate **Sponsors**

(As of May 23)

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Jerry C. Alexander

Dean's List

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State Bar of Texas Family Law Section

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Dallas Bar Association - Family Law Section

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2024 Exhibitors

(As of May 23)

Gold

Texas Lawyers' Insurance Exchange -**Thursday Continental Breakfast**

Hotel Key Card

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LAWCLERK

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Texas Court Reporters Association

Texas Legal

Texas Unauthorized Practice of Law

Committee

The Rainmaker Institute

The Texas Bar Private Insurance

Exchange

WealthCounsel

Weaver

Annual Meeting is Mobile!

Download the Annual Meeting App

This is your mobile guide to Annual Meeting topics, speakers, exhibitors, and social events. Mark your favorites and plan your itinerary for the entire Annual Meeting. Visit the Apple and Google Play app stores after June 1 and search "State Bar of Texas Events" to download the app.

Join the Conversation on Social Media!

Add #sbot24 to your Annual Meeting social media posts to share your experience and join the conversation online. Search for #sbot24 to check up on the Annual Meeting buzz before, during, and after the meeting.

Connect to Win

Have your Connect Passport signed by 10 exhibitors and drop it off at the State Bar Booth to enter a daily drawing for an Amazon Kindle and other great prizes!

Prize drawings will take place in the exhibit area at 3:30 p.m. Thursday, June 20, and Friday, June 21. Be on hand for the drawings! Only registered Annual Meeting attendees are eligible.

Exhibit Hours

Exhibits will be conveniently located in the Hilton Anatole Chantilly Foyer — be sure to visit our great lineup of exhibitors!

Wednesday, June 19 4:00 p.m. – 6:00 p.m. Thursday, June 20 7:00 a.m. – 5:00 p.m. Friday, June 21 7:00 a.m. - 5:00 p.m.

Free Continental **Breakfast**

Enjoy a FREE continental breakfast on Thursday, June 20, in the

Hilton Anatole Chantilly Foyer and Tower Mezzanine Foyer.

sponsored by Texas Lawyers' Insurance Exchange



ENDURING.

Thank you to our members who have trusted us with their **legal malpractice insurance** since 1979. For 45 years, TLIE has remained the steadfast provider insuring and protecting Texas attorneys. As a member-owned company, we've consistently returned excess profits to our policyholders - a total of \$77,800,000 to be exact!

Exceptional customer service

Superior claims philosophy

Knowledgeable staff





GENERAL INFORMATION

Registration and Exhibit Hours

Hilton Anatole - Chantilly Foyer

 Wednesday, June 19
 4:00 p.m. - 6:00 p.m.

 Thursday, June 20
 7:00 a.m. - 5:00 p.m.

 Friday, June 21
 7:00 a.m. - 5:00 p.m.

MCLE Credit

Most activities at the State Bar of Texas Annual Meeting have been approved for CLE credit by the State Bar MCLE Department. You must be registered for Annual Meeting to claim CLE credit. Attorneys are responsible for tracking attended courses and must complete one MCLE Course Attendance Card. The MCLE credit number is 174234169. Place your completed card in the designated drop box. Only one card will be accepted per attendee. All seminars approved for MCLE credit are approved for Texas Bar College credit. Texas Board of Legal Specialization approved credit has also been listed on your MCLE worksheet.

Out of State or Other Continuing Education Credit

Most Annual Meeting CLE events are accreditable in other states and with the Texas State Board of Public Accountancy. If you are applying for continuing education credit with another provider, please pick up a Uniform Certificate of Attendance at the State Bar Merchandise Booth. We will provide you with a signed copy verifying your registration at this event. Attendees are responsible for using this certificate to apply to other entities for credit. The State Bar of Texas is registered with the Texas State Board of Public Accountancy under continuing education sponsor ID #135.

Information Booth/Lost and Found/Messages

Hilton Anatole - Registration Desk, Chantilly Foyer

Need help or have a question? Found a lost item? Stop by the Annual Meeting Registration Desk during registration hours.

Refreshment Breaks

Included in registration!

Thursday and Friday • 3:15 p.m. – 3:45 p.m.

Hilton Anatole – Chantilly Foyer and Tower Mezzanine

Kick back and enjoy complimentary refreshment breaks. Be sure to check the signs to see if you are the lucky winner of an Amazon Kindle or other great prizes!

Wi-Fi Access

There will <u>not</u> be access to free Wi-Fi within the Hilton Anatole meeting space or common areas, which includes the meeting rooms, pre-function areas, hallways, or the lobby.

Annual Meeting App

All Annual Meeting materials will be on the State Bar Annual Meeting app and at https://bit.ly/AM24WebApp for you to access during or after Annual Meeting. Hard copies of the materials are not available.

Business Center

Hilton Anatole

A Self-Service Business Center is available for your convenience, as well as a full-service FedEx Store. For additional details, please contact the Hilton Anatole at 214.748.1200.

Meals

These Annual Meeting sponsored events are included in your registration fee. Guest tickets can be purchased at the State Bar Registration Desk.

Thursday, June 20

Annual Meeting Continental Breakfast 7:00 a.m. – 9:00 a.m.

Chantilly Foyer and Tower Mezzanine Foyer

Bar Leaders Recognition Luncheon 12:00 p.m. – 1:30 p.m. .75 hour

Chantilly Ballroom

Friday, June 21

Bench Bar Breakfast 7:30 a.m. – 8:45 a.m.

Chantilly Ballroom

General Session Luncheon 12:00 p.m. – 1:30 p.m. .75 hour Chantilly Ballroom

Disclaimer

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By registering for the State Bar of Texas Annual Meeting, all attendees, speakers, and exhibitors acknowledge they may be photographed during the meeting. They agree that such photographs will be the sole property of the State Bar of Texas, and they consent to the State Bar of Texas' unrestricted use of their name, portrait, photograph, or other likeness in any and all commercial, promotional, and advertising material without any monetary compensation.

Policy of Impartiality

The State Bar of Texas does not endorse political candidates. When a candidate for public office is included in promotion for or participates in an Annual Meeting event, the State Bar is not taking a position for or against anyone's candidacy.

MCLE Course Number: <u>174234169</u>

Use your MCLE worksheet to calculate your credit and ethics hours.



The Lawyer Wellness Trust was created for Texas attorneys, judges, and law students that need treatment for substance abuse, depression, and other mental health issues, but cannot afford the help they need.

The Trust is funded solely by contributions and needs your help. Your tax-deductible donation **in any amount** will have an impact. Please help us save careers, families, and lives.



To donate **NOW** or learn more about TLAP, scan the QR Code

TO DONATE VIA MAIL:

Sheeran-Crowley Lawyer Wellness Trust c/o Texas Lawyers' Assistance Program P.O. Box 12487 Austin, TX 78711-2487

BREAKFAST EVENTS

Registration Open— Chantilly Foyer

7:00 a.m. - 5:00 p.m.

Pick up your registration materials or register onsite.

Exhibits Open—Chantilly Foyer

7:00 a.m. - 5:00 p.m.

Visit our great lineup of exhibitors!

Continental Breakfast— Chantilly Foyer and Tower Mezzanine Foyer

Sponsored by Texas Lawyers' Insurance Exchange

7:00 a.m. - 9:00 a.m.

Included in registration!

Complimentary continental breakfast for all registrants.

Early Morning Ethics

Earn early morning ethics. Ethics sessions are concurrent. Please choose one:

7:30 a.m. - 8:30 a.m.

Track 1: Dealing With Difficult Clients – What Can I Do to Keep My Sanity? – Topaz

1 hour (1 ethics)

Moderator:

Jonathan Smaby, Austin
Texas Center for Legal Ethics

Panelists:

Erica Grigg, Austin Erica Grigg Counseling Former Director, Texas Lawyers' Assistance Program

Jeanne Huey, Dallas Hunt Huey PLLC

Jason Wright, Austin Law Office of Jason Wright

Track 2: The Applied Ethics of AI in the Law – Emerald

1 hour (1 ethics)

Joshua Weaver, Austin
Director, TOJI, State Bar of Texas

Track 3: How to Avoid Losing Your Law License: The Ethical Considerations of Lawyer Well-Being – Senator's Lecture Hall 1 hour (1 ethics) Michelle Fontenot, *Austin* Director, Texas Lawyers' Assistance Program, State Bar of Texas

Dicky Grigg, Austin Law Office Of Dicky Grigg, PC

Prayer Breakfast— Peacock Terrace

7:30 a.m. – 9:00 a.m.

Christian Legal Society Prayer Breakfast

\$65 per person – Tickets may be purchased at the State Bar Registration Desk

This event is not affiliated with the State Bar of Texas.

Adaptable Lawyer Track— Topaz

Topaz

Hosted by the Computer and Technology Section

8:45 a.m. - 9:00 a.m.

Welcome and Opening Remarks

9:00 a.m. - 9:45 a.m.

Bad Boys AI - Using Generative/Summaritive Artificial Intelligence in Your Practice; Live With ChatGPT 4+ and Others .75 hour

Shannon Warren, *Houston* Law Office of Shannon Warren, PLLC

Brett Burney, Cleveland, OH Burney Consultants LLC

Mark I. Unger, San Antonio Unger Law Firm/Muse Legal

9:45 a.m. - 10:45 a.m.

Al Policy, Governance, and Task Force Report 1 hour (1 ethics)

John Browning, *Dallas*Thomas Goode Jones School of Law

Hon. Roy Ferguson, *Alpine* 394th Judicial District Court

10:45 a.m. - 11:45 a.m.

Doe You Know? 1 hour

Katie Stahl, *Houston* Mudd Law

Charles Mudd, *Chicago* Mudd Law

11:45 a.m. - 12:00 p.m.

Computer & Technology Section Membership Meeting

1:30 p.m. - 2:30 p.m.

Workshop: Practical Tech Tips for Microsoft Word/O365, iOS, and More 1 hour

Brett Burney, Cleveland, OH Burney Consultants LLC

Mitch Zoll, Austin Zoll Firm, PLLC

2:30 p.m. - 3:15 p.m.

Regulatory Update: Privacy & Cybersecurity .75 hour (.5 ethics)

Shawn Tuma, *Plano* Spencer Fane

William Smith, *Austin* Heidrick & Struggles

3:45 p.m. - 4:45 p.m.

60 Apps in 60 Minutes 1 hour

Kellye Hughes, Waxahachie Ellis County District Attorney's Office

Maria Moffat, Dallas Gerstle Snelson, LLP

Grecia Martinez, *Dallas* Ryan LLC

Al Harrison, *Houston* Harrison Law Office P.C.

5:00 p.m. - 7:00 p.m.

TechTok Social Networking Mixer – West Wing Foyer Co-sponsored by the Corporate

Counsel and Computer and Technology Sections

African-American Lawyers Section—De Soto A

1:30 p.m. - 2:30 p.m.

Small Firm, Big Impact: Ethical Leadership in the Era of Cybersecurity Challenges

1 hour (1 ethics)

Allison Williams, Short Hills, NJ Williams Law Group, LLC

2:30 p.m. - 4:00 p.m.

Hotels as Homes: Addressing the Crisis of Temporary Placements for Children Under Texas's Conservatorship

1.5 hours

Hon. Mary Lou Alvarez, San Antonio 45th Civil District Court

Hon. Delia Gonzales, *Dallas* Dallas County Child Protection & Permanency Court

Artessia K. (Tess) House, San Antonio Tess House Law, PLLC

Ebony R. Rivon, *Dallas* Rivon Law Firm

4:00 p.m. - 5:00 p.m.

Section Membership and Council Meeting

5:30 p.m. - 7:00 p.m.

African-American Lawyers
Section Meet and Greet
Reception - Offsite - Kitchen +
Kocktails by Kevin Kelley

The African-American Lawyers Section programming continues Friday morning

Asian Pacific Interest Section — Madrid

1:30 p.m. - 2:30 p.m.

The New Frontier: Legal Reflections on Emerging Technologies and Artificial Intelligence 1 hour

Hope Shimabuku, *Dallas* U.S. Patent & Trademark Office

Raghav Bajaj, *Austin* Haynes and Boone LLP 2:30 p.m. - 3:30 p.m.

Keeping Your House In Order Part II: Leveraging Relationships and Partnerships Outside Your Company 1 hour

Moderator:

Phil Kim, Dallas Sheppard Mullin

Panelists:

Sophia Geroge, Houston Phillips 66

Carolyn Lam, *Dallas* Ecobat

Madhvi Patel, *Dallas* Equinix

5:30 p.m. - 7:00 p.m.

Asian Pacific Interest Section Networking Happy Hour - Offsite

Aviation Law Section—De Soto B

9:00 a.m. - 9:15 a.m.

Section Council Meeting (Private Event)

9:15 a.m. - 9:30 a.m.

Section Membership Meeting

9:30 a.m. - 10:15 a.m.

Aviation Law Board Certification .75 hour

10:15 a.m. - 11:00 a.m.

FAA Enforcement Trends .75 hour

Business Law and Corporate Counsel Sections—Coronado A

8:55 a.m. - 9:00 a.m.

Welcoming Remarks

9:00 a.m. - 10:00 a.m.

Collaborating With Your Al Coworker 1 hour (1 ethics)

Darron Flagg, Sacramento, CA PowerSchool

Matthew Prater, Houston SABIC

10:00 a.m. - 10:45 a.m.

Contract Drafting: Remedies and Dispute Resolution .75 hour

Jennifer Johnson, *Houston* Enstor Gas

Jonathan Newton, *Houston* King & Spalding

10:45 a.m. - 11:45 a.m.

Privilege & Conflicts of Interest 1 hour (1 ethics)

Fred Day, *Houston* Brookfield

Heather Lohman, *Houston* Insperity

Noelle Reed, *Houston* Skadden Arps Slate Meagher & Flom

11:45 a.m. - 12:00 p.m.

Access to Justice Corporate Counsel Pro Bono Award

12:00 p.m. - 1:45 p.m.

Business Law Section Luncheon and Council Meeting

(Private Event) - Peacock Terrace

1:45 p.m. - 2:45 p.m.

Texas Business Courts

1 hour

Marcy Greer, *Austin*Alexander Dubose & Jefferson LLP

Hon. Emily Miskel, *Dallas*Judge, 5th District Court of Appeals

2:45 p.m. - 3:45 p.m.

Cybersecurity Insurance 1 hour (.25 ethics)

Reed Blanchard, Dallas

Rachel Ratliff, *Dallas* Stroz Friedberg

3:45 p.m. - 4:15 p.m.

Employment Issue Updates .5 hour

Shafeeqa Watkins Giarratani, *Austin* Ogletree Deakins

4:15 p.m. - 4:45 p.m.

Business Law Section and Corporate Counsel Section Membership Meetings

5:00 p.m. – 7:00 p.m.

TechTok Social Networking
Mixer – West Wing Foyer
Co-sponsored by the Corporate
Counsel and Computer and
Technology Sections

Child Protection Law Section— De Soto A

9:00 a.m. - 10:00 a.m.

Children in the Court: Expectations from the Judicial Perspective 1 hour

Hon. Delia Gonzales, *Dallas*Dallas County Child Protection &
Permanency Court

10:00 a.m. - 11:00 a.m.

How to Be an Effective Ad Litem for Parents, and Get Paid for It 1 hour (.5 ethics)

Hon. Bill Harris, *Paris* Lamar County Court at Law

11:00 a.m. - 12:00 p.m.

Representing Children in DFPS Proceedings 1 hour (.5 ethics)

Rhonda Rieken, *Dallas*Dallas County Public Defender's
Office - Child Protection Division

Collaborative Law Section — Morocco

10:00 a.m. - 11:00 a.m.

Empowering Tomorrow's Leaders: Integrating Collaborative Law Into Legal Education 1 hour

Prof. Angela Downes, *Dallas* UNT Dallas College of Law

Lori M. Kern, *Richmond* Kern Law, PLLC

Prof. Peter Reilly, Fort Worth Texas A&M University School of Law

11:00 a.m. - 12:00 p.m.

Section Membership Meeting and Council Meeting

Consumer and Commercial Law Section—Senator's Lecture Hall

1:00 p.m. - 1:30 p.m.

Section Council Meeting (Private Event)

1:30 p.m. - 2:00 p.m

Section Membership Meeting

Bar Leaders Recognition Luncheon Featuring Camille M. Vasquez NBC News Legal Analyst, Skilled Litigator, Partner at Brown Rudnick



Camille M. Vasquez

12:00 p.m. – 1:30 p.m. Included in Registration! .75 hour

Chantilly Ballroom

Guest tickets may be purchased for \$75 at the State Bar Registration Desk

2:00 p.m. - 2:30 p.m.

Improper Credit and Debt Relief Schemes .5 hour

Xerxes Martin, *Dallas*Martin Golden Lyones Watts
Morgan PLLC

2:30 p.m. - 3:00 p.m.

Understanding Representation and Warranty Insurance in M&A Transactions .5 hour

Candace Groth, *Dallas* Vela Wood

3:15 p.m. – 4:00 p.m.

Fair Credit Reporting Update .75 hour

Carla Sanchez-Adams, *Austin*National Consumer Law Center

4:00 p.m. - 4:30 p.m.

Error Preservation in Consumer and Commercial Law Cases
5 hour

Chad Ruback, *Dallas*Law Offices of Chad Ruback

4:30 p.m. - 5:00 p.m.

Recent Developments in Texas Insurance Law .5 hour

Kolby Keller, *Dallas*Thompson, Coe, Cousins & Irons,

6:00 p.m. – 8:00 p.m.

Reception - Opal

Diversity Forum—Coronado BCD

Sponsored by the African-American Lawyers, Asian Pacific Interest, Hispanic Issues, LGBTQ+ Law, Native American Law, and Women and the Law Sections

9:00 a.m. - 10:00 a.m.

Impact of Senate Bill 17 1 hour

Moderator:

Deborah Cordova, Edinburg Walsh McGurk Cordova Nixon, PLLC

Lisa Tatum, *San Antonio*Past President, State Bar of Texas
LM Tatum, PLLC

Shelly Skeen, *Dallas*Lambda Legal Education &
Defense Fund, Inc.

10:00 a.m. - 11:00 a.m.

Advertising Rules Update 1 hour

Moderator:

Jason Honeycutt, *Austin* Netspend

Pablo Almaguer, *Edinburg* Texas RioGrande Legal Aid, Inc.

Pat Rafferty, *Dallas* Androvett

11:00 a.m. - 11:30 a.m.

Update on Boudreaux and McDonald .5 hour

Amanda Engle, *Austin* In-House Legal Counsel, State Bar of Texas Chris Ritter, *Austin* In-House Legal Counsel, State Bar of Texas

Entertainment and Sports Law Section—Cortez

12:00 p.m. - 12:30 p.m.

Section Council Meeting (Private Event)

12:30 p.m. – 1:00 p.m.

Section Membership Meeting

1:30 p.m. - 2:30 p.m.

Upon Further Review: Litigation Arising From Sports Contracts, Transactions, and Intellectual Property, and How to Prevent It 1 hour

Moderator:

Wendy Larson, *Austin* Member, Pirkey Barber PLLC

Panelists:

Christian Dennie, *Trophy Club* Member, Dennie Firm, PLLC

Sarah Pack, *Trophy Club* Senior Counsel, Dennie Firm, PLLC

Braden Darville, *Austin* Associate, Pirkey Barber PLLC

2:30 p.m. - 3:30 p.m.

What's The Spread? The Future and Legal Implications of Sports Gambling in Texas

1 hour (.25 ethics)

Kevin Vela, *Dallas* Managing Partner, Vela Wood

Blake Hart, *Dallas* Senior Attorney, Vela Wood

3:30 p.m. - 4:30 p.m.

Around the Horn: Highlights of a Consequential Year in Sports Litigation 1 hour (.25 ethics)

Daniel Hare, *Waco*President, Varsity Search
Adjunct Professor of Sports Law,
Baylor University

Naima Starks, Washington, D.C. Partner, Stinson LLP

5:00 p.m. – 7:00 p.m. **Reception** – **Peridot**

Family Law Section—Coronado BCD

1:25 p.m. - 1:30 p.m.

Welcoming Remarks

Ryan Bauerle, *Plano* Goranson Bain Ausley, PLLC

Emily Miller, *Brownwood*Emily Miller, Attorney and
Mediator, P.C.

1:30 p.m. - 2:00 p.m.

Family Law Mediations – Prepare for the Win! .5 hour

Jared Julian, Flower Mound Julian Johnson, P.C.

2:00 p.m. - 2:30 p.m.

Premarital Agreements: Creating Your Own Marital Property Regime .5 hour

Kevin Segler, *Plano* KoonsFuller, PC

2:30 p.m. - 3:00 p.m.

Making Al Your Best Friend in Family Law .5 hour

Sally Pretorius, *Dallas* KoonsFuller, PC

Thomas Daley, McKinney KoonsFuller, PC

3:15 p.m. - 3:45 p.m.

Managing the Client Relationship .5 hour (.25 ethics)

Britney Harrison, *Dallas* Turner McDowell Rowan, PLLC 3:45 p.m. - 4:15 p.m.

Emergency! Drafting and Presenting Ex Parte Motions, Protective Orders, and TROs .5 hour

Lindsey Obenhaus, *Dallas* Goranson Bain Ausley, PLLC

4:15 p.m. - 4:45 p.m.

Enforcements With Contempt - Jailbreak in Big D: A Texans Guide to Wrangling Contempt and Sending Stetsons to Time-Out. 5 hour

Ryan Bauerle, *Plano* Goranson Bain Ausley, PLLC

Friends of Bill W.—Verandah Library

5:30 p.m. – 6:30 p.m. **Meeting**

General Practice, Solo, and Small Firm Section — Monet

8:00 a.m. - 8:45 a.m.

Section Council Meeting (Private Event)

8:45 a.m. - 9:00 a.m.

Section Membership Meeting and Elections

9:00 a.m. – 10:00 a.m. **TBD** 1 hour (1 ethics)

> Cole Shooter, *Lubbock* Shooter & Agee Law Group, PLLC

President's Party Featuring Party Machine Imperial Ballroom

7:00 p.m. – 8:00 p.m. Reception 8:00 p.m. – 11:30 p.m. Dinner and Dance

Tickets may be purchased for \$175 at the State Bar Registration Desk Cocktail Attire



Please join us in honoring 2023-2024 State Bar President **Cindy V. Tisdale**.

Featuring a live performance by Party Machine.

10:00 a.m. - 11:00 a.m.

Elder Law, Special Needs Planning, and Public Benefits Overview 1 hour (1 ethics)

Julie Ezell-Perez, Harlingen Ezell & Ezell, PLLC

11:00 a.m. - 12:00 p.m.

Criminal Law Update 1 hour (1 ethics)

Hon. James Mosley, *Stinnet* 316th District Court, Hutchinson County, TX

Hispanic Issues Section— Governor's Lecture Hall

1:30 p.m. - 3:00 p.m.

HIS – Celebrating 45 Years, A Legal History of the Creation of the First SBOT Affinity Section 1.5 hours

Moderator:

Texas Representative Maria LuLu Flores, *Austin* Texas House of Representatives District 51

Panelists:

Hon. J. Manuel Bañales, *Corpus Christi* Senior Judge, Judicial Workplace Arbitrations-JWA

Hon. Jose Rodriguez, *El Paso* Former Texas State Senator

Gloria Leal, *Austin*National LULAC General Counsel

3:00 p.m. – 4:30 p.m.

The Legal Titans of the 1954 U.S. Supreme Court Case Hernandez v. State of Texas - A 70th Anniversary Retrospective of Former U.S. Chief Judge James DeAnda, Gustavo C. Garcia, Former Chief Justice 4th Court of Appeals Carlos C. Cadena and President John J. Herrera 1.5 hours

Moderator:

Christopher D. Pineda, *Brownsville*Assistant U.S. Attorney, Southern
District of Texas

Panelists:

Hon. Gina Benavides, *Corpus Christi* Justice, 13th Court of Appeals

Hon. Dori Contreras, *Corpus Christi* Chief Justice, 13th Court of Appeals

Hon. David M. Medina, Houston (Ret.) Former Justice, Supreme Court of Texas Chamberlain, Hrdlicka, White, Williams & Aughtry, P.C.

4:30 p.m. – 5:15 p.m.

Section Membership Meeting

6:00 p.m. - 8:00 p.m.

Hispanic Issues Section 45th Anniversary Reception – Emerald

Intellectual Property Law Section

5:00 p.m. – 7:00 p.m. **Reception** – **Madrid**

7:00 p.m. – 8:30 p.m.

Speakers' Dinner – Offsite – TBD

International Law Section— Cortez

9:00 a.m. - 10:00 a.m.

The National Security Impact of Your Cross-Border Deal: From Foreign Inbound (and Outbound!) Investment Reviews to Increasing Economic Sanctions 1 hour

Olga Torres, *Dallas* Managing Member, Torres Trade Law

Derrick Kyle, *Dallas* Senior Associate, Torres Trade Law

Thomas Feddo, *Alexandria*, *VA*Founder and Managing Member,
The Rubicon Advisors. LLC

Albert Schultz, *Austin*Former CIA and CFIUS Mitigation
Proxy

10:15 a.m. - 11:15 a.m.

The Impact of AI on Intellectual Property Creation and Protection Around the World/Cross-Border Transactions Involving IP/Venue and Choice of Law Considerations Around Cross-Border Disputes/Enforcement Mechanisms for Chinese-Based IP Infringement 1 hour

David Carstens, *Plano*Partner, Carstens, Allen & Gourley

11:30 a.m. – 12:00 p.m.

Section Membership Meeting

Judicial Section—Manchester

2:00 p.m. - 4:00 p.m.

Section Board Meeting (Private Event)

Justice Court Section—De Soto B

2:00 p.m. - 2:30 p.m.

Section Membership Meeting

2:30 p.m. - 4:30 p.m.

Ethics & Other Tricky Issues in Justice Court 2 hours

Amber Myers, *Austin*Texas Justice Court Training Center

4:30 p.m. – 6:30 p.m. **Reception** – **Ming**

Labor and Employment Law Section—Sapphire

1:20 p.m. – 1:30 p.m.

Section Membership Meeting

1:30 p.m. - 2:15 p.m.

PWFA, It's Broader Than You Think .75 hour

Allie Hartry, San Antonio The Morales Firm

2:30 p.m. – 3:15 p.m.

What Practitioners Should Know About USERRA .75 hour

3:15 p.m. – 4:15 p.m.

Anticipating & Avoiding Written Discovery Disputes 1 hour (1 ethics)

Law Focused Education, Inc./Law Focused Education Committee — Manchester

8:30 a.m. - 9:30 a.m.

Law Focused Education, Inc. Board Meeting

9:30 a.m. - 11:00 a.m.

Law Focused Education Committee and Law Focused Education, Inc. Board Meeting

Law Practice Management— De Soto B

5:30 p.m. - 7:00 p.m.

Law Practice Management & Texas Bar College Meet & Greet Co-sponsored by the Law Practice Management Committee and the Texas Bar College

LeadershipSBOT — Peacock Terrace

4:00 p.m. – 5:00 p.m. **Awards Ceremony**

LGBTQ+ Law Section— Verandah Shelbourne Room

5:30 p.m. – 7:30 p.m.

LGBTQ+ Law Section Cocktail Reception

Litigation Section and Texas Young Lawyers Association— Emerald

9:50 a.m. - 10:00 a.m.

Outstanding Young Litigator Award

10:00 a.m. - 11:15 a.m.

The Texas Legal Legends Panel 1 hour (.25 ethics)

Moderator:

Young Litigator Award Winner

Panelists:

Hon. Royal Furgeson, *Dallas* Furgeson Malouf Law PLLC

Harriet Miers, *Dallas* Locke Lord LLP

Al Ellis, *Dallas* Sommerman, McCaffity, Quesada & Geisler, L.L.P.

11:15 a.m. – 11:45 a.m.

Navigating the Texas Business Court - From Statute to Practice .5 hour

Marcy Greer, Austin
Alexander Dubose & Jefferson LLP

1:30 p.m. - 2:30 p.m.

Mediation in Action: An Interactive Presentation by ADR and Litigation Experts 1 hour

Paul D. Clote, *Houston* McGinnis Lochridge

Aric J. Garza, San Antonio Aric J. Garza Law PLLC

Geoff Gannaway, *Houston*Beck Redden LLP

2:30 p.m. - 3:15 p.m.

Judicial Panel: Motion to Dismiss, Motion for Summary Judgment, Review of Those Decisions .75 hour

Moderator:

Mia Lorick, *Houston* Locke Lord LLP

Hon. Mike Wallach, Fort Worth Second Court of Appeals

Hon. Xavier Rodriguez, San Antonio U.S. District Court, Western District of Texas

3:15 p.m. - 3:45 p.m.

Ethical Issues With Attorney Use of Generative Al. 5 hour (.5 ethics)

Hon. John G. Browning,
Montgomery, AL
Distinguished Jurist in Residence
and Professor of Law, Faulkner
University School of Law;
Of Counsel, Ryan G. Cole Law
PLLC, McKinney

3:45 p.m. - 4:30 p.m.

Free Speech and False Claims: Dominion's Battle with Fox News in the First Amendment Arena 75 hour

Moderator:

Geoff Gannaway, *Houston* Beck Redden LLP

Stephen Shackleford, *New York*, *NY* Susman Godfrey L.L.P.

Elizabeth Hadaway, *Houston* Susman Godfrey L.L.P.

4:30 p.m. - 5:00 p.m.

Section Membership Meeting

Poverty Law Section—Miro

2:00 p.m. - 3:30 p.m.

Understanding Disasters and Disaster Assistance: What is a Disaster? Who is Impacted? And, How Can Lawyers Lend a Legal Hand? 1.5 hours (.75 ethics)

Melissa G. Thrailkill, *Dallas* Law Offices of Brandy Wingate Voss, PLLC

Cornelia Alvarez, *Abilene*Legal Aid of Northwest Texas

Ana Laurel, *Victoria* Texas RioGrande Legal Aid

Women and the Law Section— Morocco

1:45 p.m. – 2:30 p.m.

Section Membership Meeting

2:30 p.m. - 4:00 p.m.

Artificial Intelligence: Its Effect on the Practice of Law 1.5 hours (.5 ethics)

Moderator:

Patty Vargas, San Antonio Davis & Santos PLLC

Vanessah Pace, Austin McDonell Boehnen Hulbert & Berghoff Intellectual Property

Lisa Angelo, *Houston* Angelo Law Firm PLLC Cyber Liability & Data Privacy

Laura Alaniz, *Houston* Spencer Fane Labor and Employment

6:00 p.m. - 8:00 p.m.

Women and the Law Section Networking Mixer – Coronado D

Thursday Receptions

All receptions take place from 5:30 p.m. – 7:00 p.m. and will be held at the Hilton Anatole unless otherwise noted.

Access to Justice (5:00 p.m. – 6:00 p.m.) – Manchester Honoring Champion of Justice Society Members

African-American Lawyers Section Meet and Greet
Reception - Offsite - Kitchen + Kocktails by Kevin
Kelley

Asian Pacific Interest Section Networking Happy Hour – Offsite

Baylor Law School - De La Salle

Consumer and Commercial Law Section (6:00 p.m. – 8:00 p.m.) – Opal

Entertainment and Sports Law Section (5:00 p.m. – 7:00 p.m.) – Peridot

Hispanic Issues Section 45th Anniversary Reception (6:00 p.m. – 8:00 p.m.) – Emerald

Intellectual Property Law Section (5:00 p.m. – 7:00 p.m.) – Madrid

Justice Court Section (4:30 p.m. – 6:30 p.m.) – Ming

Law Practice Management & Texas Bar College

Meet & Greet - De Soto B

Co-sponsored by the Law Practice Management Comm

Co-sponsored by the Law Practice Management Committee and the Texas Bar College

LGBTQ+ Law Section Cocktail Reception (5:30 p.m. – 7:30 p.m.) – Verandah Shelbourne Room South Texas College of Law Houston - Coronado B

Southern Methodist University Dedman School of Law

– Peacock Terrace

St. Mary's University School of Law - Miro

TechTok Social Networking Mixer (5:00 p.m. – 7:00 p.m.)

– West Wing Foyer

Co-sponsored by the Corporate Counsel and Computer and Technology Sections

Texas A&M University School of Law – Wedgwood Ballroom

Texas Southern University Thurgood Marshall School of Law – Morocco

Texas Tech University School of Law - Sapphire

TLAP 35th Anniversary Reception – Travertine

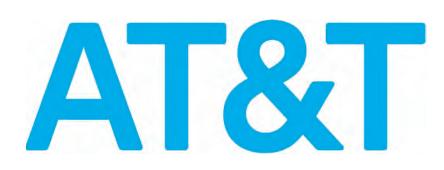
University of Houston Law Center - Coronado C

University of North Texas at Dallas College of Law
– Metropolitan Ballroom

University of Texas School of Law - Topaz

Women and the Law Section Networking Mixer (6:00 p.m. – 8:00 p.m.) – Coronado D





Our Legal Department welcomes the Texas legal community to Dallas to connect, lead and serve at the State Bar of Texas Annual Meeting.



BROWSE OUR INTERACTIVE PLATFORM FOR

TIPS ON MARKETING, GROWING REVENUE, AND IMPROVING OPERATIONS

VISIT knowledge.texasbar.com FOR MORE INFORMATION

African-American Lawyers Section—Morocco

(Programming continued from Thursday)

9:00 a.m. - 10:00 a.m.

Meet the Faces of Sports & Entertainment Law: The Attorneys Compliance and Strategic Innovation in NIL 1 hour (1 ethics)

Paul DeRousselle, *Dallas* Doran & Cawthorne, PLLC

Natasha Gransberry, *Dallas* The Gransberry Law Firm, PLLC

Kristina M. Ross, *Tyler* Beard & Harris

10:00 a.m. - 11:00 a.m.

The Vote's Legal Echo: Analyzing Election Influence on Immigration Policy and Enforcement 1 hour (1 ethics)

Bridgette Bennett, *Groveland*, *FL* Bennett Law Center

Irene Mugambi, *Dallas* Law Office of Irene G. Mugambi, P.C.

11:00 a.m. - 12:00 p.m.

Launching Your Personal Injury Firm: Essential Steps for Starting a Personal Injury Practice 1 hour (1 ethics)

Roxell Richards, *Houston*Roxell Richards Injury Law Firm

Animal Law Section—De La Salle

1:00 p.m. – 2:00 p.m.

Divorces Involving Pets 1 hour

Candice B. Deyerle, *Austin* Deyerle, Silva, Smith PLLC

Ashley N. Morgan, Austin Cain & Skarnulis PLLC

Bench Bar Breakfast

Featuring David A. Grenardo

Professor of Law & Associate Director of the Holloran Center for Ethical Leadership in the Professions,

University of St. Thomas School of Law (in Minneapolis, Minnesota)



David A. Grenardo

7:30 a.m. – 8:45 a.m. Included in Registration! .75 hour

Chantilly Ballroom

Guest tickets may be purchased for \$65 at the State Bar Registration Desk

Sponsored by the Judicial Section

2:00 p.m. - 2:45 p.m.

Taking Animal Cruelty
Seriously: What Lawyers Need
to Know About the Link
Between Animal Cruelty and
Interpersonal Violence .75 hour

Shelby Bobosky, *Dallas* Texas Humane Legislation Network

3:00 p.m. - 4:00 p.m.

Prosecuting Civil Claims Against Pet Stores 1 hour

Don Feare, Arlington
The Feare Law Firm PC

Antitrust and Business Litigation Section—De Soto B

9:00 a.m. - 9:30 a.m.

Section Membership Meeting and **Elections**

Appellate and Civil Liberties & Civil Rights Sections—Topaz

9:00 a.m. - 9:45 a.m.

Texas Supreme Court and Fifth Circuit Update .75 hour

Kirsten M. Castañeda, *Dallas* Alexander Dubose & Jefferson LLP

Andrew Gould, Houston Arnold & Itkin LLP 9:45 a.m. - 10:15 a.m.

Hip Hop on Trial: Texas Courts Confront the Use of Rap Lyrics in Criminal Prosecutions

.5 hour (.25 ethics)

Chad Baruch, *Dallas*Johnston Tobey Baruch

10:15 a.m. - 10:45 a.m.

Pencils Down: The Future of School Admissions .5 hour (.5 ethics)

Corinna Chandler, *Dallas* Chandler & Shavin

10:45 a.m. – 11:30 a.m.

U.S. Supreme Court Update .75 hour

William Peterson, *Houston* Morgan, Lewis & Bockius LLP

11:30 a.m. - 12:00 p.m.

Recent Decisions in Article 3 Standing .5 hour (.25 ethics)

Matthew Kolodoski, *Dallas* Thompson Coe

Criminal Justice Section— Morocco

1:30 p.m. - 2:30 p.m.

Hope for the Best But Prepare for the Worst: Facing Unexpected Mandamus and Prohibition 1 hour

Jennifer Tharp, *New Braunfels* Comal County District Attorney's Office

Stacey Soule, Austin
State of Texas

2:30 p.m. - 3:30 p.m.

ChatGPT Prompts for Busy Lawyers 1 hour (.5 ethics)

Nelson Ebaugh, *Houston* Nelson S. Ebaugh, P.C.

Raffi Melkonian, *Houston* Wright Close & Barger, LLP

3:30 p.m. - 4:30 p.m.

Cultivating Civility in the Legal Profession: Fostering Professionalism and Ethical Advocacy 1 hour (1 ethics)

Philip Mack Furlow, *Lamesa* 106th Judicial District

David Guinn, *Lubbock* Hurley & Guinn

Friends of Bill W.—Verandah Library

5:30 p.m. – 6:30 p.m. **Meeting**

Intellectual Property Law Section—Monet

7:30 a.m. - 8:30 a.m.

Section Council Breakfast (Private Event) – Madrid

8:40 a.m. - 8:45 a.m.

Welcoming Remarks

Course Director:

Thomas Kelton, *Dallas* Fogarty IP

8:45 a.m. - 9:30 a.m.

Law Firm Modernization .75 hour (.25 ethics)

Ian Schick, *Los Angeles*, *CA* Ethan Nathaniel 9:30 a.m. - 10:15 a.m.

Criminal and Civil Trade Secret Cases: What to Think About When Seeking Remedies .75 hour

Mark Abumeri, *Alexandria, VA* U.S. Patent & Trademark Office

Michael Chu, *Houston* U.S. Department of Justice

10:15 a.m. - 11:15 a.m.

Lab to Market 1 hour

Moderator:

Cameron Smith, *Lubbock* Texas Tech University

Panelists:

Isamu Hartman, *Dallas* UT Southwestern Medical Center

Brent Schultze, *Dallas* UT Dallas

Steven Tudor, *Dallas* University of North Texas

11:15 a.m. - 12:00 p.m.

Supreme Court and Federal Circuit Update: The Changing Landscape of IP Law .75 hour

Derrick Pizarro, *San Antonio* Pizarro Allen PC

Regan Wilkins, *Dallas* Law Student, SMU Dedman School of Law

12:00 p.m. – 12:15 p.m. **Break**

12:15 p.m. - 1:30 p.m.

Section Awards Luncheon and Membership Meeting (Ticket Required) – Miro

Fireside Chat With Chief Judge Godbey 1 hour (.25 ethics)

Brooke Cohen, *Dallas* Haynes and Boone, LLP

Hon. David Godbey, *Dallas* U.S. Magistrate Judge, Northern District of Texas

1:30 p.m. – 1:45 p.m. **Break** 1:45 p.m. - 2:45 p.m.

Protecting NIL 1 hour

Daniel Hare, Waco Varsity Search LLC Baylor University

Victor Mellinger, *Lubbock* Texas Tech University

Jessica Presnall, *Irving*Big 12 Conference

2:45 p.m. - 3:45 p.m.

Black Mirror Perspectives: Ethical Questions Arising from Technology, Innovation, and Social Media 1 hour (1 ethics)

Leela Madan, Houston Madan Law PLLC

Catherine Rifai, *Houston* Munck Wilson Mandala LLP

Hope Shimabuku, *Dallas* U.S. Patent & Trademark Office

Law Practice Management— Coronado A

8:35 a.m. - 8:45 a.m.

Welcoming Remarks

Course Director:

John Meredith, *Houston* Chamberlain Hrdlicka, Attorneys at Law

8:45 a.m. - 9:15 a.m.

Starting a Law Firm .5 hour

Brian Hall, Austin Hall Law (Traverse Legal)

Artessia K. (Tess) House, San Antonio Tess House Law, PLLC

9:15 a.m. - 9:45 a.m.

Hiring, Training, and Turnover of Staff. 5 hour (.25 ethics)

Hannah Hembree Bell, *Austin* The Hembree Bell Law Firm, PLLC

Ruby Powers, Houston Powers Law Group, PC

9:45 a.m. - 10:15 a.m.

Law Firm Compensation .5 hour (.25 ethics)

Debra L. Bruce, Houston Lawyer-Coach LLC

10:15 a.m. - 10:30 a.m. **Networking Break**

10:30 a.m. - 11:00 a.m.

Myths Around Trust Accounts: Avoid Meeting the CDC .5 hour (.5 ethics)

Rebekah Steely Brooker, Dallas Scheef & Stone, LLP

11:00 a.m. - 11:45 a.m.

Integrating AI Ethically into **Your Practice** .75 hour (.5 ethics)

Moderator:

Patrick A. Wright, Lewisville The Wright Firm

Panelists:

Mark I. Unger, San Antonio The Unger Law Firm

Peter S. Vogel, Dallas Vogel IT Law (Peter S. Vogel, PC)

11:45 a.m. - 1:45 p.m.

Break for Lunch

1:45 p.m. - 2:15 p.m.

Professionalism & Vacation Letters: View From the Bench .5 hour (.5 ethics)

Hon. Jessica L. Mangrum, Austin Judge, 200th Civil District Court

Hon. Rudolph K. (Rudy) Metayer, Pflugerville Councilmember Place 4, City of Pflugerville Graves Dougherty Hearon & Moody

2:15 p.m. - 2:45 p.m.

Attorney Wellness: Evidence-**Based Tips for Mental Health** to Improve Your Practice .5 hour (.5 ethics)

Cameron Brumfield, Corpus Christi **Thirteenth Court of Appeals** Michelle Fontenot, Austin Director, Texas Lawyers' Assistance Program, State Bar of Texas

2:45 p.m. - 3:15 p.m.

What to Do When You've Made a Mistake .5 hour (.5 ethics)

Scott C. Skelton, Lufkin Skelton Slusher Barnhill Watkins

3:15 p.m. - 3:30 p.m. **Networking Break**

3:30 p.m. - 4:00 p.m.

Succession Planning Toolkit .5 hour (.5 ethics)

Sharon A. Sandle, Austin Director, Law Practice Resources, State Bar of Texas

4:00 p.m. - 4:30 p.m.

How to Ethically Sell Your **Practice** .5 hour (.5 ethics)

Alyssa L. McCreight, Houston Schlanger Silver, LLP

LGBTQ+ Law Section—Cortez

9:00 a.m. - 9:30 a.m.

88th Texas Legislative Update .5 hour

9:30 a.m. - 10:30 a.m.

Litigation Update on SB 12 and SB 14 1 hour

Brian Klosterboer, Houston ACLU of Texas

Maddy Dwertman, Austin Baker Botts L.L.P.

10:30 a.m. - 11:30 a.m.

Current State of Diversity Initiatives and Strategies in Law Firms 1 hour

Katie Anderson, Dallas Carrington, Coleman, Sloman, and Blumenthal, L.L.P.

Paul Stafford, Dallas Stafford Moore, PLLC

1:30 p.m. - 2:30 p.m.

Section Membership Meeting

General Session Luncheon

Featuring Hon. Irma Carrillo Ramirez Judge of the United States Court of Appeals for the Fifth Circuit

> 12:00 p.m. - 1:30 p.m. Included in Registration! .75 hour **Chantilly Ballroom**

Guest tickets may be purchased for \$75 at the State Bar Registration Desk



Hon. Irma Carrillo Ramirez



Honoring Our State Bar Presidents Join us as we thank 2023-2024 President Cindy V. Tisdale of Granbury and welcome 2024-2025 President Steve Benesh of Austin. We will also honor Texas attorneys who have been practicing law since 1974.

Sponsored by the Family Law Section



Steve Benesh

2:30 p.m. - 3:30 p.m.

LGBTQ+ Allyship Strategies in Law Firms and Legal Culture 1 hour

TBD

ABA Retirement Funds

3:45 p.m. - 4:30 p.m.

Previewing the 89th Texas Legislative Session .75 hour

Shelly Skeen, *Dallas* Lambda Legal

5:00 p.m. - 7:30 p.m.

Reception – Offsite – Carrington, Coleman, Sloman & Blumenthal

Military and Veterans Law Section—Manchester

9:00 a.m. - 10:00 a.m.

Litigation over Texas US-Mexico Border Activities 1 hour

10:15 a.m. - 11:15 a.m.

Overturning the Wrongful Convictions & Executions of the Camp Logan Black Soldiers 1 hour

11:15 a.m. - 11:45 a.m.

Section Membership Meeting

Municipal Judges Section— De Soto B

10:00 a.m. - 10:30 a.m.

Section Council Meeting (Private Event)

10:30 a.m. – 11:00 a.m.

Section Membership Meeting and Elections

11:00 a.m. - 12:00 p.m.

Procedural Due Process: Why Municipal Courts Matter to Our System of Justice 1 hour

Hon. James Huggler, *Tyler* Tyler Municipal Court

Native American Law Section— Manchester

1:00 p.m. - 2:00 p.m.

Indian Child Welfare Act Update 1 hour

Eric Reed, *Dallas*J. Eric Reed, Attorney at Law

2:00 p.m. - 3:00 p.m.

10 Hot Tips on How to Avoid a Grievance 1 hour (1 ethics)

Gaines West, College Station
West, Webb, Allbritton & Gentry, P.C.

3:00 p.m. - 4:00 p.m.

I Got a Grievance — What Do I Do? 1 hour (1 ethics)

Gaines West, *College Station*West, Webb, Allbritton & Gentry, P.C.

4:00 p.m. - 4:30 p.m.

Section Membership Meeting

Oil, Gas, and Energy Resources Law Section—Westcott

10:00 a.m. - 12:00 p.m.

Section Council Meeting (Private Event)

12:00 p.m. – 1:30 p.m.

Past Chairs' Luncheon

(Private Event) - Crosley

1:30 p.m. - 2:30 p.m.

Section Membership Meeting

Texas Bar Foundation Annual Dinner

6:00 p.m. - 6:30 p.m.

VIP Reception – Imperial Ballroom (Invitation Only) 6:30 p.m. - 7:30 p.m.

Reception – Imperial Ballroom (Invitation Only)

7:30 p.m. - 10:30 p.m.

Dinner and Dance –
Imperial Ballroom
(Invitation Only) Black-tie attire

Texas Young Lawyers Association

5:00 p.m. - 7:30 p.m.

Annual Meeting and Reception – Wedgwood Ballroom

Tickets can be purchased for \$70 at the State Bar Registration Desk.

Please join us in honoring 2023-2024 TYLA President **Laura Pratt**, incoming President **Hisham Masri**, and TYLA award recipients at this annual meeting and reception. Attire is black-tie optional.





Laura Pratt

Hisham Masri

10:00 p.m. - 1:00 a.m.

TYLA Joseph M. Pritchard Inn Midnight Mambo – Peacock Terrace

Everyone is invited—no ticket required! Join TYLA in this annual celebration with entertainment provided.

SATURDAY, JUNE 22

State Bar of Texas Past Presidents' Breakfast – Comet

8:30 a.m. - 10:00 a.m. (Invitation Only)

TYLA Past Presidents' Breakfast – Opal

8:30 a.m. — 10:00 a.m. (Invitation Only) TYLA New Directors Orientation – De Soto

10:00 a.m. – 3:00 p.m. (Invitation Only)

EXHIBITORS

Balanced Bridge Funding

25

Balanced Bridge Funding is a one-stop shop for both attorneys' and plaintiffs' post-settlement funding needs. We advance a portion of legal fees or awards in settled cases with distribution delays due to pending court approval, lien resolution, or other reasons.

Centerbase 36

Clio 32

Clio is the world's leading cloud-based legal software platform that simplifies operations, grows businesses, and allows legal professionals like you to work remotely from anywhere. Let Clio focus on the business side of running your firm while you spend more time doing what you do best—practicing law. Learn more at www.clio.com.

Dallas Bar Association A

The Dallas Bar Association (DBA) is a dynamic community of legal professionals with over 11,000 members. Committed to education, public service, and justice, the DBA fosters collaboration, connecting professionals, and enhancing the legal landscape of Dallas.

Donate Life Texas 24

Donate Life Texas, established in 2005 by the state legislature, is the nonprofit organization dedicated to helping Texans safely and securely document their organ, eye, and tissue donation decisions. DLT manages the only official organ donation registry in the state and educates/informs Texans on donation.

Fastcase 21

Fastcase by vLex is the leading next-generation legal research service that puts a comprehensive national law library and powerful searching, sorting, and data visualization tools at your fingertips.

Filevine 6

Filevine is a cloud-based case & contract management software designed for legal professionals. Best in class for its intuitive interface, robust features, and advanced automation tools, Filevine streamlines case & contract management, boosts collaboration, and maximizes productivity. Its customizable workflows and data analytics provide actionable insights, empowering firms to make informed decisions.

Hext Financial Group 20

Established in 1990, Hext Financial Group caters to middle-market private companies through its three pillars: a CPA Firm, Investment Banking Firm, and Wealth Management Group. Our comprehensive services encompass M&A transactions, corporate finance, tax planning, tax structuring and QofEs in addition to tax planning, audits, and advisory services. We seamlessly guide clients through sell-side strategies to reconstruct their capital stack.

IMS Legal Strategies | Juris Medicus

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JAMS 33

Founded in 1979, JAMS is the world's largest private ADR provider. With 400+ renowned neutrals, JAMS has resolved countless inperson and remote mediations and arbitrations, from personal injury cases to multimillion-dollar disputes worldwide. Handling 18,000 cases annually, JAMS operates in global hearing locations, including Dallas, Houston and Austin. www.jamsadr.com

LAWCLERK 22

LAWCLERK helps lawyers get work done. Thousands of law firms rely on our talented remote associates to bill more hours, reduce overhead, and increase profit. We offer Project, Hourly, and Subscription services to get you the exact help you need when you need it. Learn more: www.lawclerk.legal

Law Firm Mentor LLC 19

Law Focused Education Committee

34

The Law Focused Education Committee provides free resources aimed at educating Texans on civic rights and responsibilities, the law, and the roles of attorneys and courts in the legal system. Our resources include practical programs for attorneys and teachers to use in K-12 classrooms, including lesson plans meeting TEKS requirements.

Lawmatics 30

The #1 CRM for law firms. Lawmatics is a customizable CRM platform that delivers immediate, personalized client experiences at every stage of the client journey. As an all-in-one hub for scheduling, communication, marketing automation, performance analytics, and more, Lawmatics is the engine of law firm growth.

Law Pay/My Case

29

MyCase and LawPay offer legal professionals the tools they need to succeed. MyCase provides a comprehensive case management system, while LawPay simplifies online payments. Together, these solutions cover all aspects of legal practice, including lead management, billing, and invoicing. With MyCase and LawPay, law firms can focus on their clients and core business activities, knowing they have the best tools for the job.

Legal Aid of NorthWest Texas

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Legal Aid of NorthWest Texas is a charitable organization that works to ensure equal access to justice by providing free civil legal services to low-income individuals and families in the 114 counties we serve across North and West Texas.

Legal Talk Network Chantilly Foyer West

Legal Talk Network is a podcast network and media company for legal professionals with hosts from well-known organizations and local bar associations, including a show with the State Bar of Texas. Our 28 active podcasts cover important legal news and developments, including access to justice, law school, industry events, legal technology, and the future of law. You can listen to our podcasts for free on Apple Podcasts, Stitcher, Soundcloud, any other podcast app, or at legaltalknetwork.com.

Lucrum Legal Accounting powered by Paula Field, CPA, PLLC

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Neos by Assembly

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Neos is a cloud-based case management platform that boosts a law firm's productivity throughout the entire client lifecycle. It's configurable to accommodate a firm's specific workflows and uses powerful automation. Neos offers robust analytics capabilities that unlock actionable insights for data-driven decision-making and embedded AI.

Omnizant 27

Omnizant is a full-service digital marketing agency specializing in legal marketing. Since 2006, they've helped over 2,200 law firms across the country build dynamic websites and powerful marketing campaigns, empowering them to achieve their growth goals.

ProfitSoly 23

ProfitSolv delivers legal software to boost firm efficiency, client relations, and financial health. With over a century of combined industry experience, our technology enables efficient case management, automated time and billing, and enhanced marketing for attorneys.

State Bar of Texas Chantilly Foyer West

State Bar of Texas members enjoy a variety of member benefits and services to assist in the practice of law, from live CLE events and networking opportunities to free legal research and ethics resources—and exclusive access to the Texas Bar Private Insurance

Exchange. Stop by the State Bar booth to learn how to make the most of your membership and improve your practice.

State Bar of Texas Hall of Sections Tower Mezzanine Level

Visit the Hall of Sections to connect with other lawyers with similar interests. Membership and involvement in the State Bar Sections enable you to network, study issues, express ideas, enrich your personal development, and strengthen the legal profession in our state.

State Bar of Texas Merchandise

Check out the fashions of the State Bar of Texas. We have a variety of gifts perfect for staff, clients, family, and you! You may also visit our online store at store.texasbar.com.

Tabs3 Software

Tabs3 Software provides intuitive, fully integrated legal billing and practice management solutions that combine privacy, security, and advanced performance with fast, flexible, work-anywhere functionality. Choose from Tabs3 Cloud, hosted, and on-premises server options; all include outstanding US-based support. Set up a demo and learn more at Tabs3.com.

Texas Center for Legal Ethics

8, 9

The Center was created in 1989 by three former Chief Justices of the Texas Supreme Court to promote legal ethics, civility, and professionalism. It provides innovative ethics CLE programs, sponsors the mandatory course for new Texas lawyers, and created the popular "Ethics Question of the Month" in the Texas Bar Journal.

JW MARRIOTT, SAN ANTONIO HILL COUNTRY RESORT & SPA

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The Rainmaker Institute

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(List of names as of April 15, 2024)

Leadership SBOT

DEADLINE FOR NOMINATIONS IS FRIDAY, JUNE 28

The State Bar of Texas and Texas Young Lawyers Association are looking for 20 Texas lawyers to participate in LeadershipSBOT. This diversity initiative is designed to recruit, train, and retain Texas lawyers for leadership positions in the legal community and the State Bar of Texas. Program participants will be selected to reflect the cultural, ethnic, geographic, and practice area diversity of the state. It is not designed to compete with bar association and local affiliate leadership academies but to complement those exceptional programs.

Take a minute to think about lawyers in your area who might benefit from participating in LeadershipSBOT. Those selected for LeadershipSBOT will be:

- · Current members of the State Bar of Texas.
- Individuals who aspire to lead and have the demonstrated potential to become leaders.
- Individuals who have a goal to serve their communities and the profession and are committed to a profession and judiciary that reflect the diversity of the state.
- Individuals willing to commit sufficient time to attend two sessions of LeadershipSBOT plus the 2025 State Bar of Texas Annual Meeting.

 Individuals willing to make an additional year commitment of service within the organized bar (the individual will have a variety of options for service presented throughout the sessions).

Participants will examine what is expected of leaders and receive guidance and advice from current leaders on appropriate activities in which to be engaged to be effective in the profession and respected in the community.

Nomination forms should be submitted by **June 28**, **2024**. Once your nomination is received, we will follow up with that individual to ascertain their interest and commitment in participating.

Thank you so much for helping us assure that Texas lawyers remain committed to the importance of the organized bar, professionalism, and community service. It is our goal that this program and others like it lead to a legal community in Texas that reflects the demographics of the state.

To submit a nomination, fill out the form below or visit **texasbar.com/leadershipform** for a nomination form, and for more information, visit **texasbar.com/leadershipletter**.

LeadershipSBOT Nomination Form

Name of Nominee:	Nominated By:
Title:	Title:
Firm/Company Name:	Firm/Company Name:
Address:	Address:
City, State, ZIP:	City, State, ZIP:
Email:	Email:
Phone:	Phone:

Please describe why you are nominating this person, including community or bar involvement, type of diversity represented (racial, ethnic, gender, geographic, practice area, etc.). We encourage you to nominate an attorney who has not previously participated in a bar association or local affiliate leadership academy.

Please return this form by **June 28, 2024**, to ensure that your nominee(s) receive full consideration. Mail, e-mail (jreames@texasbar.com), or fax (512.427.4215) your nomination to the State Bar of Texas, c/o Jennifer Reames. Those selected for LeadershipSBOT will receive a packet informing them of their selection and asking them to commit to attending two 2-day sessions and the 2025 Annual Meeting during the coming bar year. They will also be required to commit to serving on a State Bar, TYLA, or related-entity committee/board the year following the academy.

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